



One Heritage Place
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Request For Case Management Service

DATE OF REFERRAL _____

| | | | |
|--|----------------|---|----------------|
| CLIENT / PATIENT NAME | | REFERRED BY (NAME) | |
| CLAIM NO. | DATE OF INJURY | COMPANY OR AGENCY | |
| ADDRESS | | ADDRESS | PHONE |
| CITY | STATE | ZIP | CITY STATE ZIP |
| PHONE | DATE OF BIRTH | E-MAIL ADDRESS | FAX# |
| SOCIAL SECURITY NO. | | INSURANCE COVERAGE <input type="checkbox"/> AUTO <input type="checkbox"/> W.C. <input type="checkbox"/> LONG-TERM <input type="checkbox"/> OTHER | |
| OCCUPATION / JOB TITLE | WAGE | BENEFIT LEVEL | DATE OF LOSS |
| | \$ | \$ | |
| EMPLOYER NAME | | PHONE | CONTACT PERSON |
| EMPLOYER ADDRESS | | | |
| DOCTOR(S) HOSPITAL (NAME / ADDRESS / PHONE) | | | |
| DIAGNOSIS (DATE) | | | |
| CLAIMANT'S ATTORNEY (NAME / ADDRESS / PHONE) | | | |
| SPECIAL INSTRUCTIONS / REASON FOR ASSIGNMENT | | | |
| FILE NO. | DATE RECEIVED | CASE MANAGER NAME / NO. | |
| PERSON COMPLETING RFS FORM | | CUSTOMER NO. | |